**INTEREST RATES MARKET NOTICE**

**Date: 29 May 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK20A”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 1 June 2015 under its **DOMESTIC MEDIUM TERM NOTE PROGRAMME..**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NBK20A

**Nominal Issued** R1,739,000,000.00

**Issue Price** 100%

**Coupon** 10.36%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 1 June 2026

**Books Close** 26 November, 27 May

**Interest Payment Date(s)** 1 December, 1 June

**Last Day to Register** By 17:00 on25 November, 26 May

**Issue Date** 1 June 2015

**Date Convention** Modified Following

**Interest Commencement Date** 1 June 2015

**First Interest Payment Date** 1 December 2015

**ISIN No.** ZAG000126764

**Additional Information** Unsubordinated Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK20A%20Pricing%20Supplement%2020150601.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK20A%20Pricing%20Supplement%2020150601.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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